

## Strategic's Buczkowski Named Director

Friday, September 11th, 2009



**Utica N.Y.** - Chief Executive Officer, Alan R. Leist, Jr., CFP, and Strategic Financial Services of Utica, New York, are pleased to announce that Iris L. Buczkowski has been promoted to the position of Director at the firm. In her work with high-net-worth individuals and businesses, Buczkowski will specialize in financial and insurance planning.

“Iris will provide great value to the client and she will be an excellent addition to Strategic’s team of account executives,” said Leist.

Prior to joining Strategic in 2006, Buczkowski worked as a financial advisor at a regional bank. She focused on retirement and insurance planning for businesses and individuals.

A native of Vernon, New York, Buczkowski is a graduate of the SUNY Institute of Technology. While at SUNY-IT, she earned an MBA in Technology Management, concentrated in Accounting and Finance, and also a BBA degree in Finance. She holds Series 7, 63 and 65 licenses, NYS Life and Accident/Health insurance licenses, and is also a certified long term care planner. Buczkowski currently serves on the Professional Development Committee for the Rome Chamber of Commerce.

Strategic is an independent financial advisory firm that manages over \$900 million in assets for individuals, businesses, and not-for-profit organizations. Areas of expertise include asset management, financial and estate planning, and corporate retirement plans.

Company headquarters are located at 114 Business Park Drive, Utica, New York with additional offices in Saratoga Springs, New York, and West Palm Beach, Florida. For more information call 315.724.1776 or visit [www.investstrategic.com](http://www.investstrategic.com).

Services are provided through three Strategic companies: Alan R. Leist Planning Group, Inc., Strategic Investment Advisors, Inc. and Strategic Retirement Plans, Inc.; \* Securities offered through Cadaret, Grant, and Co., Inc. - Member FINRA/SIPC; Strategic Investment Advisors, Inc. and Cadaret Grant are separate entities.

**Strategic Financial Services, LLC**

Investment Management • Financial & Estate Planning • Corporate Retirement Plans

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