

John L. Savage Joins Strategic Financial Services

Friday, November 13th, 2009



Utica N.Y. - Chief Executive Officer, Alan R. Leist, Jr., CFP, and Strategic Financial Services of Utica, New York, are pleased to announce the appointment of John L. Savage, CPA, to the position of Managing Director of its retirement subsidiary, Strategic Retirement Plans. In his work with retirement plan sponsors, Savage will specialize in maintaining a compliant and efficient retirement program that meets and exceeds the goals and expectations of plan participants and company management.

“John’s extensive background and experience consulting with retirement plan sponsors will be a valuable asset to our clients,” said Leist.

Prior to joining Strategic, Savage spent nine years specializing in the retirement industry as a consultant and trust officer at Benefit Plans Administrators, a local retirement plan provider. He is also a licensed CPA and has over twenty years of experience in public accounting.

A native of Waterville, New York, Savage is a graduate of the SUNY Institute of Technology where he received a Bachelor of Science degree in Accounting. Savage is a member and past President of the Utica Chapter of the New York State Society of CPAs, and the American Society of Pension Professionals and Actuaries.

Strategic is an independent financial advisory firm that manages over \$900 million in assets for individuals, businesses, and not-for-profit organizations. Areas of expertise include asset management, financial and estate planning, and corporate retirement plans.

Company headquarters are located at 114 Business Park Drive, Utica, New York with additional offices in Saratoga Springs, New York, and West Palm Beach, Florida. For more information call 315.724.1776 or visit www.investstrategic.com.

Services are provided through three Strategic companies: Alan R. Leist Planning Group, Inc., Strategic Investment Advisors, Inc. and Strategic Retirement Plans, Inc.; * Securities offered through Cadaret, Grant, and Co., Inc. - Member FINRA/SIPC; Strategic Investment Advisors, Inc. and Cadaret Grant are separate entities.