

## Scott C. McCartney, CFA, Named President of Strategic Investment Advisors

Wednesday, May 23rd, 2007



**Utica N.Y.** - Alan R. Leist, Jr., CFP, Chief Executive Officer of Strategic Financial Services, LLC, Utica, New York, has named Scott C. McCartney, CFA, President and Chief Investment Officer of Strategic Investment Advisors, Inc. In making this appointment, Leist said that “Scott brings a wealth of experience and talent to his new assignment, and I look forward to his continuing contribution to our business.”

McCartney will chair the firm’s investment committee and be accountable for the investment management and research activities of the firm. McCartney joined Strategic Investment Advisors, Inc. in 2002, and was previously named the firm’s Chief Operating Officer in 2004. He is a CFA charterholder.

A native of Barneveld, New York, McCartney is a 1989 graduate of Harvard College where he received a BA in Government, and a 1993 graduate of Pennsylvania State University, where he earned an MBA with an emphasis in Finance.

Strategic Financial Services, LLC manages over \$900 million for individuals, businesses, and not-for-profit organizations. Services are provided through three Strategic companies: Alan R. Leist Planning Group, Inc., Strategic Investment Advisors, Inc. and Strategic Retirement Plans, Inc.; \* Securities offered through Cadaret, Grant, and Co., Inc. - Member FINRA/SIPC; Strategic Investment Advisors, Inc. and Cadaret Grant are separate entities.

Company headquarters are located at 114 Business Park Drive, Utica, New York with additional offices in Saratoga Springs, New York, and West Palm Beach, Florida. For more information call 315.724.1776 or 800.937.4461, or visit [www.investstrategic.com](http://www.investstrategic.com).

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